

# LTCI QUICK REQUEST FORM – CLASSIC SELECT<sup>SM</sup> INDIVIDUAL

**This is not an application and does not bind any coverage. The application and policy will be issued based on the Residence Address below.**

**Instructions:**

- Once the sale is made, prepare the client for next steps (A representative will contact the client by phone to schedule and complete the application.)
- Complete the HIPAA authorization and any state required forms.
- Fax all forms to Genworth LTCI Quick Request Processing Team at **866 360.9355**
- For clients choosing the Conditional Insurance Agreement, please obtain a check, Electronic Funds Transfer (EFT) form, or an initial Credit Card Authorization form. **Overnight** all paperwork to: Genworth LTCI Quick Request Team, 3100 Albert Lankford Drive, Lynchburg, VA 24501-4948.

**CLIENT PROFILE**

Print Name <b>A.</b> _____ <b>B.</b> _____		Date ____/____/____	Social Security # <b>A.</b> _____ - _____ - _____ <b>B.</b> _____ - _____ - _____	
Couples Discount Quoted <input type="radio"/> Yes <input type="radio"/> No				
Date of Birth <b>A.</b> _____ <b>B.</b> _____ <small>(mm/dd/yyyy)</small>		Gender <b>A.</b> <input type="radio"/> Male <input type="radio"/> Female <b>B.</b> <input type="radio"/> Male <input type="radio"/> Female		<b>A.</b> <input type="radio"/> Married <input type="radio"/> Single <input type="radio"/> Widowed <b>B.</b> <input type="radio"/> Married <input type="radio"/> Single <input type="radio"/> Widowed
Residence Address <i>(required)</i>			State in which Application is Signed <i>(if different from resident state)</i>	
City		State		Zip Code
Preferred Phone <i>(required)</i> <b>A.</b> _____ <input type="radio"/> Home <b>B.</b> _____ <input type="radio"/> Home		Alternate Phone <b>A.</b> _____ <input type="radio"/> Work <b>B.</b> _____ <input type="radio"/> Work		Best Time to Call <input type="radio"/> Morning <input type="radio"/> Afternoon <input type="radio"/> Evening

**LTCI COVERAGE**

Daily Maximum (\$5 increments) \$ _____	<i>Minimum \$50</i> <i>Maximum \$400</i>
Benefit Multiplier <input type="radio"/> 730 <input type="radio"/> 1,095 <input type="radio"/> 1,460 <input type="radio"/> 1,825 <input type="radio"/> 2,190 <input type="radio"/> 2,920 <input type="radio"/> 3,650 <input type="radio"/> Unlimited	
Elimination/Waiting Period <input type="radio"/> 30 days <input type="radio"/> 90 days <input type="radio"/> 180 days	
Inflation Protection <input type="radio"/> 5% Compound Increases <input type="radio"/> 5% Equal (simple) Increases <input type="radio"/> 3% Compound Increases <input type="radio"/> No Increases	
7 Year Survivorship Option* <input type="radio"/> Yes <input type="radio"/> No <span style="float:right"><i>* Only available if both spouses apply and issued</i></span>	

**OPTIONAL RIDERS** *(available for additional premium)*

Nonforfeiture Benefits <input type="radio"/> Yes <input type="radio"/> No	Restoration of Benefits* <input type="radio"/> Yes <input type="radio"/> No <span style="float:right"><i>* Not available with Unlimited</i></span>
Reduced 50% Home Care Benefits <input type="radio"/> Yes <input type="radio"/> No	
Monthly Benefits** <input type="radio"/> Yes <input type="radio"/> No	Waiver of Home Care Elimination Period ** <input type="radio"/> Yes <input type="radio"/> No <span style="float:right"><i>** Not available with 50% Home Care Option</i></span>
Return of Premium <input type="radio"/> After 10 years <input type="radio"/> Graded (Decreasing after 65)	
<b>A.</b> MultiLife Group Number: _____	<b>B.</b> MultiLife Group Number: _____
Replacement <input type="radio"/> Yes <input type="radio"/> No <i>(if yes, complete a replacement form)</i> If YES, whose coverage is being replaced: <input type="radio"/> <b>A</b> <input type="radio"/> <b>B</b>	

**PAYMENT INFORMATION**

Preferred Health Discount Quoted <b>A.</b> <input type="radio"/> Yes <input type="radio"/> No <b>B.</b> <input type="radio"/> Yes <input type="radio"/> No	Limited Pay Option <b>A.</b> <input type="radio"/> None <input type="radio"/> 10-Pay <input type="radio"/> Pay-to-65* <i>*Only available for ages 55 and younger</i> <b>B.</b> <input type="radio"/> None <input type="radio"/> 10-Pay <input type="radio"/> Pay-to-65*
Quoted Premium Amount <b>A.</b> \$ _____	Payment Plan <i>(choose one)</i> <input type="radio"/> Annual <input type="radio"/> Semi-Annual <input type="radio"/> Quarterly <input type="radio"/> Monthly Bank Draft
<b>B.</b> \$ _____	Payment Plan <i>(choose one)</i> <input type="radio"/> Annual <input type="radio"/> Semi-Annual <input type="radio"/> Quarterly <input type="radio"/> Monthly Bank Draft

**REP INFORMATION**

Rep Name	Rep Phone
Rep Social Security Number	Rep Fax
Rep E-mail	Agency/Firm/Branch Number

## AGENT ATTESTATION

Before you complete the process to submit a Quick Request, you must authorize the Quick Request call team to contact the client on your behalf for the purposes of collecting medical information, and transcribing the benefits, options and riders contained within this request onto an application for long term care insurance as well as provide your signature on the completed application.

It is very important that you review the statements below before providing your signature. By providing your signature you are attesting that you agree to the statements below.

By submitting this Quick Request and signing below, you attest to the following:

- I acknowledge that my client will be contacted on my behalf for the purpose of collecting medical history information.
- I understand that during my client’s interview for completing the application, the product features and benefits will not be discussed. The interviewer cannot bind coverage, sell, solicit, or negotiate on my behalf.
- I understand that questions relating to these functions will be referred back to me as the soliciting agent.
- I have discussed voice signature with the client.
- I have reviewed the features and benefits of the proposed coverage with my client(s) and those features and benefits are attached to this Quick Request for transfer to the completed application for insurance.
- I have discussed the effective date of coverage and the effect of the Conditional Insurance Agreement coverage, if applicable.
- I have provided copies of the outline of coverage, shoppers guide, health information authorization and other state required forms and disclosures to my client(s).

In addition to the authorizations referenced in the preceding paragraphs, signing below will constitute my legally binding signature on the completed application and on all supporting documentation for the client(s) referenced in the quick request associated with this attestation.

I hereby agree to the provisions in this attestation and affix my signature to the attestation and those documents referenced therein by signing below.

To ensure against delays in processing please provide complete details to the following questions.

1. After observing the insured, did you observe any physical or mental impairments with walking or talking, or any form of tremor?

Applicant A:  Yes  No

Applicant B:  Yes  No

If YES, please explain. \_\_\_\_\_ If YES, please explain. \_\_\_\_\_

2. List other health insurance policies sold by you to the applicant that are still in force.

Applicant A: \_\_\_\_\_ Applicant B: \_\_\_\_\_

3. List health insurance policies sold by you to the applicant in the last five years that are no longer in force.

Applicant A: \_\_\_\_\_ Applicant B: \_\_\_\_\_

\_\_\_\_\_  
Representative/Agent Signature

\_\_\_\_\_  
Date

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<b>Insurance and annuity products:</b> <ul style="list-style-type: none"> <li>• <b>Are not</b> deposits.</li> <li>• <b>Are not</b> insured by the FDIC or any other federal government agency.</li> <li>• <b>May</b> decrease in value.</li> <li>• <b>Are not</b> guaranteed by the bank or its affiliates.</li> </ul>
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